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OF COUNSEL  
URBAN A. LESTER

September 5, 2000

RECORDATION NO. 19012-D FILED

SEP 5 '00 2-45 PM

SURFACE TRANSPORTATION BOARD

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination and Release of Security Interest, dated as of September 1, 2000, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was duly filed with the Commission under Recordation Number 19012.

The name and address of the party to the enclosed document are:

Secured Party: First Victoria National Bank  
101 South Main Street  
Victoria, TX 77901

Debtor: [ITG Inc.]

A description of the railroad equipment covered by the enclosed document is:

Five (5) covered hopper railcars: ITGX 12100 - 12104 inclusive.

Mr. Vernon A. Williams  
September 5, 2000  
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A short summary of the railroad equipment covered by the enclosed document is:

Termination and Release of Security Interest, dated as of September 1, 2000 (the "Release") from First Victoria National Bank, Secured Party, to ITG Inc., Debtor covering five (5) covered hopper railcars: ITGX 12100 - 12104 inclusive.

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed documents to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert W. Alvord".

Robert W. Alvord

RWA/bjg  
Enclosures

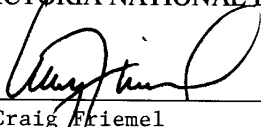
TERMINATION AND RELEASE OF SECURITY INTEREST

First Victoria National Bank ("First Victoria"), for good and valuable consideration the receipt and sufficiency of which is acknowledged, terminates and releases its rights and interests (including without limitation any security interests, liens, chattel mortgages, and other rights and interests as secured party) in and to, or pursuant to, any or all of the following: (i) five (5) covered hoppers railroad cars, bearing the reporting marks and numbers ITGX 12100-12104 inclusive (the "Cars"); (ii) Railroad Car Lease Agreement, No. ITG-2375, dated 05/02/94, between ITG, Inc. and Redland Ohio, Inc., and related Riders No. Three and Four dated 02/01/95 (the lessee under which lease is now Millersville Lime, Inc.); and (iii) Security Agreement dated 02/28/95 and Collateral Assignment of Lease Agreement dated 02/28/95, each from ITG, Inc. in favor of First Victoria National Bank.

Memoranda of First Victoria's rights and interests with respect to the Cars as secured party have been recorded with the Surface Transportation Board under Recordation Nos. 19012 and 19279. Without limiting the generality of the foregoing, First Victoria releases and terminates its rights and interests covered by those memoranda.

EXECUTED as of September 1, 2000.

FIRST VICTORIA NATIONAL BANK

By:   
Name: Craig Friemel  
Title: Senior Vice President

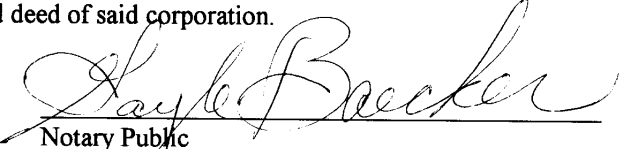
State of Texas, County of Victoria

On September 1, 2000, before me personally appeared Craig Friemel, to me personally known, who being by me duly sworn says that he is Senior Vice President of First Victoria National Bank, and that he executed the foregoing instrument on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

RECORDATION NO. 19012-D FILED

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SURFACE TRANSPORTATION BOARD

  
Notary Public  
My commission expires:

[NOTARIAL SEAL]

